

| HOTEL LEE LAVENTURE LIMITED |                                                                                       |                        | As on 30.09.2012       |                                              | N S E<br>B S E                                               | HOTEELELA<br>500193        |                                        |                          |
|-----------------------------|---------------------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|--------------------------|
| Category code               | Category of Shareholder                                                               | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                          |
|                             |                                                                                       |                        |                        |                                              | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage          |
| (I)                         | (II)                                                                                  | (III)                  | (IV)                   | (V)                                          | (VI)                                                         | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100 |
| (A)                         | Shareholding of Promoter and Promoter Group <sup>2</sup>                              |                        |                        |                                              |                                                              |                            |                                        |                          |
| 1                           | Indian                                                                                |                        |                        |                                              |                                                              |                            |                                        |                          |
| (a)                         | Individuals/ Hindu Undivided Family                                                   | 8                      | 1245200                | 1245200                                      | 0.32                                                         | 0.32                       | 0                                      | 0.00                     |
| (b)                         | Central Government/ State Government(s)                                               | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| (c)                         | Bodies Corporate                                                                      | 5                      | 217359312              | 217359312                                    | 56.05                                                        | 56.05                      | 208091573                              | 95.74                    |
| (d)                         | Financial Institutions/ Banks                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| (e)                         | Any Others(Specify)                                                                   | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| e-i                         | Trust                                                                                 | 1                      | 792355                 | 792355                                       | 0.20                                                         | 0.20                       |                                        |                          |
|                             | Sub Total(A)(1)                                                                       | 14                     | 219396867              | 219396867                                    | 56.57                                                        | 56.57                      | 208,091,573                            | 94.85                    |
|                             |                                                                                       |                        |                        |                                              |                                                              |                            |                                        |                          |
| 2                           | Foreign                                                                               |                        |                        |                                              |                                                              |                            |                                        |                          |
| a                           | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| b                           | Bodies Corporate                                                                      | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| c                           | Institutions                                                                          | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
|                             | Sub Total(A)(2)                                                                       | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
|                             |                                                                                       |                        |                        |                                              |                                                              |                            |                                        |                          |
|                             | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                  | 14                     | 219396867              | 219396867                                    | 56.57                                                        | 56.57                      | 208091573                              | 94.85                    |
|                             |                                                                                       |                        |                        |                                              |                                                              |                            |                                        |                          |
| (B)                         | Public shareholding                                                                   |                        |                        |                                              |                                                              |                            |                                        |                          |
| 1                           | Institutions                                                                          |                        |                        |                                              |                                                              |                            |                                        |                          |
| (a)                         | Mutual Funds/ UTI                                                                     | 3                      | 2750                   | 250                                          | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| (b)                         | Financial Institutions / Banks                                                        | 7                      | 964050                 | 964050                                       | 0.25                                                         | 0.25                       | 0                                      | 0.00                     |
| (c)                         | Central Government/ State Government(s)                                               | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| (d)                         | Venture Capital Funds                                                                 | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| (e)                         | Insurance Companies                                                                   | 9                      | 24291445               | 24291445                                     | 6.26                                                         | 6.26                       | 0                                      | 0.00                     |
| (f)                         | Foreign Institutional Investors                                                       | 31                     | 4348891                | 4346391                                      | 1.12                                                         | 1.12                       | 0                                      | 0.00                     |
| (g)                         | Foreign Venture Capital Investors                                                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
| (h)                         | Any Other (specify)                                                                   | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       | 0                                      | 0.00                     |
|                             |                                                                                       |                        |                        |                                              |                                                              |                            |                                        |                          |
|                             | Sub-Total (B)(1)                                                                      | 50                     | 29607136               | 29602136                                     | 7.63                                                         | 7.63                       | 0                                      | 0.00                     |
|                             |                                                                                       |                        |                        |                                              |                                                              |                            |                                        |                          |
| B 2                         | Non-institutions                                                                      |                        |                        |                                              |                                                              |                            |                                        |                          |
| (a)                         | Bodies Corporate                                                                      | 1608                   | 64285631               | 64228371                                     | 16.58                                                        | 16.58                      | 0                                      | 0.00                     |
| (b)                         | Individuals                                                                           |                        |                        |                                              |                                                              |                            |                                        |                          |
| I                           | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 124727                 | 59668628               | 53943237                                     | 15.39                                                        | 15.39                      | 0                                      | 0.00                     |
| II                          | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 30                     | 5015237                | 5015237                                      | 1.29                                                         | 1.29                       | 0                                      | 0.00                     |
| (c)                         | Any Other (specify)                                                                   |                        |                        |                                              |                                                              |                            |                                        | 0.00                     |
| (c-i)                       | NRI- holdings                                                                         | 1598                   | 9823991                | 5696291                                      | 2.53                                                         | 2.53                       | 0                                      | 0.00                     |
| (c-ii)                      | Trust                                                                                 | 11                     | 27502                  | 27502                                        | 0.01                                                         | 0.01                       |                                        |                          |
|                             | Sub-Total (B)(2)                                                                      | 127974                 | 138820989              | 128910638                                    | 35.79                                                        | 35.79                      | 0                                      | 0.00                     |
|                             |                                                                                       |                        |                        |                                              |                                                              |                            |                                        |                          |
| (B)                         | Total Public Shareholding (B)= (B)(1)+(B)(2)                                          | 128024                 | 168428125              | 158512774                                    | 43.43                                                        | 43.43                      | 0                                      | 0.00                     |
|                             |                                                                                       |                        |                        |                                              |                                                              |                            |                                        |                          |
|                             | TOTAL (A)+(B)                                                                         | 128038                 | 387824992              | 377909641                                    | 100.00                                                       | 100.00                     | 0                                      | 0.00                     |
|                             |                                                                                       |                        |                        |                                              |                                                              |                            |                                        |                          |
| (C)                         | Shares held by Custodians and against which Depository Receipts have been issued      |                        |                        |                                              |                                                              |                            |                                        |                          |
| 1                           | Promoter and Promoter Group                                                           | 0                      | 0                      | 0                                            | 0                                                            | 0.00                       | 0                                      | 0.00                     |
| 2                           | Public                                                                                | 0                      | 0                      | 0                                            | 0                                                            | 0.00                       | 0                                      | 0                        |
|                             | Sub-Total (C )                                                                        | 0                      | 0                      | 0                                            | 0                                                            | 0                          | 0                                      | 0                        |
|                             | GRAND TOTAL (A)+(B)+(C)                                                               | 128038                 | 387824992              | 377909641                                    |                                                              | 100.00                     | 208091573                              | 53.66                    |